

Global Distressed Debt Investing 2009


iGlobal Forum

September 23, New York



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Attend and network with:

- Distressed Fund Managers
- Private Equity Fund Managers
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- Lawyers
- M&A and Turnaround Advisors

- Investment Bankers
- Bankruptcy Advisors
- Loan Originators
- Debt Providers
- Rating Agencies

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8:00 am CONFERENCE REGISTRATION AND NETWORKING BREAKFAST

8:30 am CHAIRPERSON'S WELCOME AND OPENING REMARKS

8:45 am KEYNOTE ADDRESS
Leonard Brooks
Managing Director
GULF CAPITAL PARTNERS

9:15 am INVESTING GLOBALLY: OUTLINE OF OPPORTUNITIES IN THE DISTRESSED DEBT SECTOR

- Distressed debt investment opportunities in Europe, Latin America, Canada and Asia
- How to harness U.S investor interest in the foreign distressed debt sector
- Overview of the current economic conditions
- Defaults, Foreclosures, Bankruptcies, Credit Quality, Liquidity, Derivatives, MBS, CMBS, CDO's and CLOs
- International distressed debt opportunities - Preparing for the next wave of defaults

David Castillo
Senior Managing Director
FURTHER LANE SECURITIES LP

Josh Abramowitz
Portfolio Manager
VIKING GLOBAL INVESTORS

James McCarthy
Chief Investment Officer
STRATEGIC CAPITAL SOLUTIONS, LLC

10:00 am DISTRESSED INVESTING STRATEGIES TO CONSIDER

- Trading, asset acquisition, stock purchase, and loan-to-own strategies
- Calling the shots: Investing in the equity and debt of struggling companies
- Liquidation: Expert advice on purchasing distressed debt through Chapter 11 bankruptcy filings
- Opting to help restructure companies in financial distress - The turnaround techniques

Robert J. Koltai
Managing Director
HAIN CAPITAL GROUP, LLC

John Buck
Director
VERSA CAPITAL MANAGEMENT

Jim Kirschner
Managing Director
FIRSTCITY CRESTONE

Joseph L. Springsteen, Esq., CCIM
Portfolio Manager
RCH CAPITAL, LLC

10:45 am MORNING NETWORKING BREAK

11:15 am DISTRESSED DEBT OUTLOOK IN THE FACE OF A GLOBAL RECESSION

- Making the case for purchasing distressed debt in other countries
- The impact of further economic stimulus packages by the U.S, U.K and the E.U
- European Restructurings and Turnarounds: What opportunities for distressed investing?
- Evaluating industry sectors in distress

Moderator:
William Rochelle
Columnist
BLOOMBERG NEWS

Joel Klein
Executive Vice President
PPM AMERICA

Sanjay Nayar
Partner
BHARAT CAPITAL LLC

12:00 pm SPECIAL ADDRESS:
Lawrence G. McDonald
Managing Director
PANGEA CAPITAL MANAGEMENT LP
Co-author of "A Colossal Failure of Common Sense - the Inside Story of the Collapse of Lehman Brothers"

12:45 pm NETWORKING LUNCHEON

1:45 pm ANALYZING THE LEGAL RISK OF INVESTING IN DISTRESSED DEBT

- Loan to Own: Exercising lender remedies as an alternative to bankruptcy
- Bankruptcy, litigation, and other legal issues to comply with internationally
- What are the legal pitfalls when holding distressed debt
- Distressed debt investing: An update on recent legal developments in the market

Steven B. Levine
Partner, Bankruptcy & Finance
BROWN RUDNICK

Louise Verrill
Partner, Bankruptcy & Finance
BROWN RUDNICK

2:30 pm RAISING CAPITAL FOR DISTRESSED COMPANIES

- The issuer's ability to improve its operations and raise capital
- Going through bankruptcy proceedings – The court supervision process
- Case studies of turnaround distressed debt
- Credit situations facing the banking industry

Moderator:

Mark O'Hare

Managing Director

PREQIN

Adam B. Cohen

Founder

COVENANT REVIEW

Ed Albert

Managing Director

MACQUARIE

3:15 pm AFTERNOON REFRESHMENTS AND NETWORKING BREAK

3:45 pm INVESTING IN DISTRESSED REAL ESTATE

- Discussing the role of government intervention in the financial markets and the effect on real estate holdings
- Examining the affect of the current market situation on Real Estate Investment Trusts (REITS)
- Identifying and quantifying the risk involved with distressed real estate investments
- Unbundling of assets from various kinds of complex securities (MBS, CMBS, CDO's)

Matthew M. Baron

Principal

SIMON DEVELOPMENT GROUP

John I. Bralower

President

CARLTON HOSPITALITY GROUP

4:30 pm HOW DISTRESSED DEBT INVESTING IS GROWING IN THE US AND IN OTHER MARKETS

- Quantifying the rise in distressed debt
- Evaluating the future of structured credit including CDOs, CLOs and mezzanine lending
- Operating strategies in a global context
- What are the different measures of risk involved?

Jonathan Winick

President

CLARK STREET CAPITAL

Kevin F. Griffin

Director

CANDOR INVESTMENT GROUP

Steven Kargman

President

KARGMAN ASSOCIATES

5:15 pm COCKTAIL RECEPTION & NETWORKING

• VENUE AND ACCOMMODATION •

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